



## Gift Stock Transfer Information Within the Diocese of Manchester NH

### Donor and Broker Instructions

A stock donation from a donor is most efficiently transferred via Wire Transfer to our broker, Morgan Stanley. Once received, the proceeds will be forwarded by the Diocese to the parish, school or cemetery along with a stock transaction report containing the fair market value of the stock on the day it was received. The entity receiving the gift will provide the donor with a written acknowledgement that may be used for tax purposes.

Please send the following information to [pstauble@rcbm.org](mailto:pstauble@rcbm.org) as soon as available:

Donor name: \_\_\_\_\_

Name of parish/school/cemetery: \_\_\_\_\_

City or Town of parish/school/cemetery: \_\_\_\_\_

Name of the Stock: \_\_\_\_\_

Number of Shares (estimate is OK): \_\_\_\_\_

Anticipated Transfer Date: \_\_\_\_\_

Restrictions on the gift: Yes: \_\_\_\_ No: \_\_\_\_

If yes, restricted for: \_\_\_\_\_

Information provided by: \_\_\_\_\_ Phone#: \_\_\_\_\_

*Security measure: Before sending shares, Brokers for the Donor should contact a Morgan Stanley Contact person to verify that the account information below has not been altered.*

### Wiring Instructions:

**Wire To:** Morgan Stanley  
1155 Elm Street, 6<sup>th</sup> Floor  
Manchester NH 03101  
**Account:** DTC Clearing # 0015  
**Credit To:** Roman Catholic Bishop of Manchester  
Account # 419-050051-005

### **Morgan Stanley Contacts:**

- **Contact #1:** Laszlo Hobausz (603) 629-0212 [Laszlo.Hobausz@morganstanley.com](mailto:Laszlo.Hobausz@morganstanley.com)
- **Contact #2:** Jess Chamberlin (603) 629-0224 [Jess.Chamberlin@morganstanley.com](mailto:Jess.Chamberlin@morganstanley.com)

### **Diocesan Contacts:**

- **Contact #1:** Christine Bogacz (603) 663-0118 [cbogacz@rcbm.org](mailto:cbogacz@rcbm.org)
- **Contact #2:** Peter Stauble (603) 663-0116 [pstauble@rcbm.org](mailto:pstauble@rcbm.org)
- **Contact #3:** Patricia M. Goneau (603) 663-0141 [pgoneau@rcbm.org](mailto:pgoneau@rcbm.org)